

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 9, 2013

REGISTRATION NO.: 26219

BONDS ISSUED BY: Southern Boone County R-I School District

AMOUNT OF ISSUE: \$5,860,000.00 (Refunding Bonds Series 2013)

COUNTY: Boone

DATE OF ISSUE: April 10, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the District,  
\$5,860,000 General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 260,000.00	03/01/2016
2.000 %	500,000.00	03/01/2017
2.000 %	600,000.00	03/01/2018
2.000 %	1,400,000.00	03/01/2019
2.000 %	1,500,000.00	03/01/2020
2.000 %	1,600,000.00	03/01/2021

ARE BONDS CALLABLE: The Bonds shall not be subject to redemption prior to maturity.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,042,870.00

INTEREST RATE: 1.4774%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable